CITY OF REDWATER, TEXAS
FINANCIAL ADVISOR
REQUEST FOR
STATEMENT OF QUALIFICATIONS

To provide advice and professional recommendations to City of Redwater, Texas ("the City") for capital financing and provide assistance with possible loan, grant or disadvantaged funding through the Texas Water Development Board ("TWDB").

A. INTENT OF PROPOSAL

The City is soliciting Proposals and Statements of Qualifications from interested qualified professionals to provide the following services: strategic financial planning; analysis of market conditions; recommended investments of bond proceeds; and provide recommendations to the City for financing through all programs administered by TWDB. This solicitation is intended to cover any financial assistance received by the City from the TWDB for a period of three years following the date of award of any contracts pursuant hereto, from any financial assistance program administered by the TWDB during said three-year period. The City reserves the right to accept or reject any or all proposals for any reason it finds to be in the best interest of the City.

The City seeks to afford the opportunity for qualified small business enterprise ("SBE"), minority business enterprise ("MBE") and women-owned business enterprise ("WBE") firms to propose to provide the services described herein.

B. SCOPE OF SERVICES

The services to be provided by the Financial Advisor shall include, but are not limited to, the following:

- Direction and coordination of all programs of financing, specifically including preparation and coordination of filing an application with the TWDB for loan or grant assistance Advise the City of current bond market conditions.
- Recommend method of sale of debt instruments.
- Advise publications of forthcoming sales.
- Arrange for reports of independent consultants.
- Recommend as to the advisability of obtaining credit ratings and coordinate preparation and submission of information to rating agency.
- Coordinate, prepare and submit required information to recognized bond insurance companies for insurance qualification, including for a TWDB loan.
- Coordinate efforts for delivery of debt instruments and preparation and verification of closing figures.
- Maintain liaison with Bond Counsel in preparation of all legal documents.
- Counsel in selection of paying agent/registrar.
- Draft disclosure documents.
- Deliver schedule of annual debt requirements on debt instruments.
- Attend meetings as requested.
- Advise of changes in Federal and State laws and regulations.
- Advise on investment of funds as requested.
- Advise and assist in exercising any call and/or refunding.
- Advise and assist in the development of long-range financing plan.
- Provide all financing planning services as requested.

- Testify in litigation as requested.
- Make recommendation on matters of credit enhancement.

C. STATEMENT OF QUALIFICATIONS

The Proposer shall provide a description of the history and background of the firm, identification of the services currently being provided to municipalities in Texas and other information relevant to the provision of Financial Advisory services. The following information shall be included in your proposal:

1. General information about the firm.
   A. Name, address and phone number of the firm.
   B. History of the firm.
   C. List names and titles of officers of the firm who are directly responsible for Financial Advisory services.
   D. Information pertaining to the firm's compliance with licensing and other requirements of the Securities Exchange Commission, the National Association of Securities Dealers and the Municipal Securities Rule Making Board.

2. References.
   A. List of three (3) references of political subdivisions for which similar services have been provided.

3. Identify personnel to be assigned responsibility for administering the account (provide resume and location for the individual representatives that the firm will assign to the account).

4. List the experience of the individuals assigned to the account with the TWDB's loan programs and placement of debt instruments with the TWDB. Please list the work performed, including the dollar amount of the debt issue or other financing. Please include the names, addresses, and phone numbers of contact persons.

5. Additional services - describe any other service or experiences of the firm which you deem beneficial in acting as Financial Advisor to the City.

6. Attach a copy of financial advisory services contract proposed by your firm without fee information.

D. ADDITIONAL INFORMATION

1. This contract is contingent upon release of funds from the Texas Water Development Board (TWDB).

2. Any contract or contracts awarded under this Request for Proposals and Statements of Qualifications are expected to be funded in part by a loan and/or loan forgiveness funds received from the TWDB. Neither the State of Texas nor any of its departments, agencies, or employees are or will be a party to this Request for Proposals and Statements of Qualifications or any resulting contract.

E. SELECTION CRITERIA

The following criteria will be used as a basis for the selection of the Financial Advisor:

Criteria	Points
Municipal Advisory Experience	30
Capacity to perform	30
Familiarity with the City	10
Experience with TWDB	30
Total	**100**

F. RECEIPT OF PROPOSALS

If your firm is interested in being considered as Financial Advisor for the City, proposals must be received no later than 12:00 pm (Central Time) on **Friday, November 13, 2026, at City Hall Office, 120 Redwater Blvd, W. Maud, TX 75567**. Three (3) copies of the proposal must be sealed and clearly marked on the face of the shipping material "FINANCIAL ADVISOR RFP".